UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

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Pacific Gas & Electric Corp., et al.

Debtors.

Chapter 11

Case No. 19-30088 Chapter 11

(Jointly Administered)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claims referenced in this evidence and notice.

Pandora Select Partners, LP

Name of Transferor Phone: (612) 253-6061

Last Four Digits of Acct #: N/A

Name and Address where notices and payments to transferee should be sent:

WBox 2020-2 LLC c/o Whitebox Advisors LLC 3033 Excelsior Blvd, Ste 500 Minneapolis, MN 55416 Attn: Scott Specken

WBox 2020-2 LLC

Name of Transferee Phone: (612) 253-6061 Last Four Digits of Acct #: N/A

Claim No: See Attached Addendum Debtor: Pacific Gas and Electric Company

(19-30089)

Date Filed: Various

Total Amount of Claim: See Attached Transferred Amount of Claim: See

Attached

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: CEFECO660E2574B0...
Transferee/Transferee's Agent

Date: June 29, 2020

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. 152 & 3571.

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EVIDENCE OF TRANSFER OF CLAIMS

TO:

United States Bankruptcy Court

Northern District of California

Attn: Clerk

AND TO:

Pacific Gas and Electric Company, et al. ("Debtor")

Claim Nos.: Please See Attached Addendum

Pandora Select Partners, LP ("<u>Seller</u>"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to:

WBox 2020-2 LLC 3033 Excelsior Blvd, Ste. 500 Minneapolis, MN 55416

its successors and assigns ("<u>Buyer</u>"), all right, title and interest in and to the claims of Seller against the Debtor (the "<u>Claims</u>") listed on the attached schedule for the total amount of the Claims owned by the Seller. For the avoidance of doubt, if the Seller only owns part of a Claim, the Buyer is only receiving that portion of the Claim owned by the Seller.

Seller hereby waives any objection to the transfer of the Claims to Buyer on the books and records of the Debtor and the and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

Buyer does not assume and shall not be responsible for any obligations or liabilities of Seller related to or in connection with the Claims or the Bankruptcy Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claims to Buyer.

[Signature Page Follows]

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of June <u>29</u>, 2020.

PANDORA SELECT PARTNERS, LP , as Seller By: Whitebox Advisors LLC its investment

manager

Name: Mark Strefling

Title: Partner & Chief Legal Officer

WBOX 2020-2 LLC, as Buyer

By: Whitebox Advisors LLC its sole member

By: EFEC9000E2574B9
Name: Mark Strefling

DocuSigned by:

Title: Partner & Chief Legal Officer

Schedule A: List of Transferred Claims

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